Canalys LATAM vendor benchmark: cybersecurity

For Kaspersky's distribution

December 2020

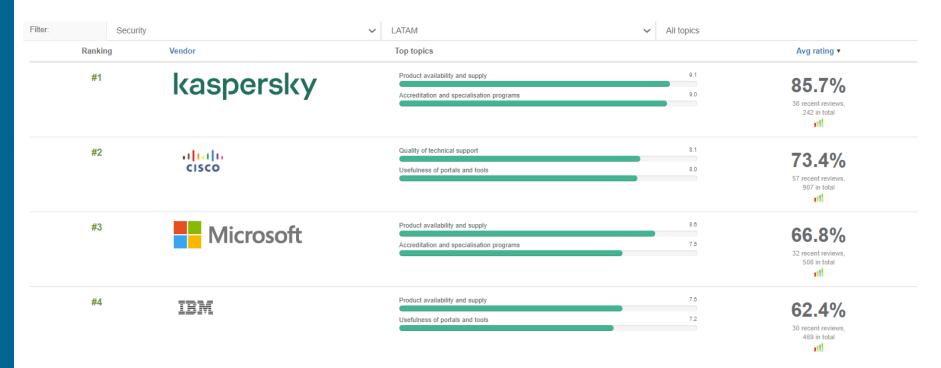


Summary

- The top three cybersecurity vendors in terms of channel satisfaction are Kaspersky, Cisco and Microsoft.
- Kaspersky improved overall in the last 12 months, with margin retention and profitability seeing the largest increase (+19.7%). This was followed by marketing and lead-generation (+17.2%), and managing channel conflicts (+13.9%).



Kaspersky LATAM ranking





Canalys LATAM vendor benchmark: cybersecurity

Top LATAM cybersecurity vendors										
LATAM ranking	Cybersecurity vendor	Overall rating	Annual change	Number of recent interviews						
1	Kaspersky	85.7%	+11.2%	38						
2	Cisco	73.4%	+2.8%	57						
3	Microsoft	66.8%	-3.9%	32						
4	IBM	62.4%	-6.0%	30						
Unranked*	SonicWall	91.0%	N/A	N/A						
Unranked*	Bitdefender	91.0%	N/A	N/A						
Unranked*	Sophos	89.4%	N/A	N/A						
Unranked*	WatchGuard	86.5%	N/A	N/A						
Unranked*	ESET	86.3%	N/A	N/A						
Unranked*	Palo Alto Networks	79.4%	N/A	N/A						

Note: arrow percentages represent year-on-year score change; *unranked due to low sample size Source: Canalys LATAM vendor benchmark, as of 31 December 2020



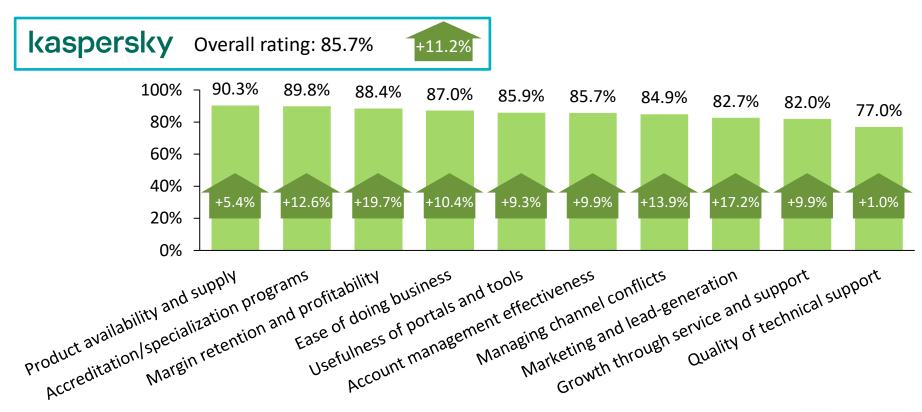
Vendor benchmark scorecard: Kaspersky

Highest ratings			Kaspersky Ratings by topics Overall rating: 85.7%											
Product availability and supply	90.3%	100% 79					0% 85.9			•		% 82.	.0% 7-	7 00/
Accreditation and specialization programs	89.8%	80% - 60% - 40% -												7.076
Lowest ratings		20% -												
Quality of technical support	77.0%	0%	014	-m ^s	Vtiv:	وج	- 0/5		, ₅ 5	aicts	νον	- O([†]	i	_i rt
Growth through service and support	82.0%	Juct availability and sup Juct availability	tion an	iams d profital Ease of d	oine b	ortals portals	and tools hent effect Nanaging Mark	chann	iel con	ad-gene ad-gervi	ration ce and si lity of te	^{'CHU_{ICS}}	Il enbbr	,
	blog	Juct availability and sup Juct availability and sup Juct availability and sup Margin retendance Jeditation Specialization		Usefulni Acci	onut w	^{lauge} ,	and tools hent effect Nanaging Mark	rowth	throu	g, Ons	ration ce and s			

Note: arrow percentages represent year-on-year score change Source: Canalys LATAM vendor benchmark, as of 31 December 2020



Vendor benchmark ratings by topics: Kaspersky



Note: arrow percentages represent year-on-year score change Source: Canalys LATAM vendor benchmark, as of 31 December 2020



Call to action link for partners and prospects

- Candefero is an exclusive online community for the IT channel. It offers its members high-quality market intelligence and trends analysis – free of charge.
- Candefero is also a forum for channel players to come together to discuss the burning issues affecting their businesses. Share knowledge by posting comments and responding to polls and surveys. Only people employed by authorized channel partners can join Candefero.
- Partners can complete the Canalys vendor benchmark on the Canalys Candefero partner community platform.
 - https://www.candefero.com/vendorpartnerregister.php?id=104
 - If partners are already Candefero members, it will take them straight to the usual benchmark page on Candefero.
 - If they aren't, it takes them to a page to fill in the benchmark.



Canalys LATAM vendor benchmark: cybersecurity

For Kaspersky's distribution

December 2020





Insight. Innovation. Impact.

The written content of this document represents our interpretation and analysis of information generally available to the public or released by responsible individuals in the subject companies but is not guaranteed as to accuracy or completeness. It does not contain information provided to us in confidence by the industry. Market data contained in this document represents Canalys' best estimates based on the information available to it at the time of publication.

Canalys has a liberal policy with regard to the re-use of information that it provides to its clients, whether within reports, databases, presentations, emails or any other format. A client may circulate Canalys information to colleagues within his or her organization worldwide, including wholly-owned subsidiaries, but not to a third party. For the avoidance of doubt, sharing of information is not permitted with organizations that are associated with the client by a joint venture, investment or common shareholding. If you wish to share information with the press or use any information in a public forum then you must receive prior explicit written approval from Canalys.

